



Red Rock Energy

TSX-V: **RRK**

HIGHLIGHTS

- Publicly traded company on the TSX-V Exchange since 2007
- 28% Management ownership
- 51 million shares issued and outstanding (53 million fully diluted)
- Market capitalization 4.6 million

CORPORATE FACTS

- Auditors: DNTW Chartered Accountants LLP
- Legal: ProVenture Law LLP
- Transfer Agent: Olympia Trust Company

CORPORATE ADDRESS

Red Rock Energy Inc.
Suite 206, 1053 10th Street SW
Calgary, Alberta
T2R 1S6

CONTACTS

Sandy Loutitt, President, CEO and Director
T 403-685-1047
F 403-717-5564
E sandy@redrockenergy.ca

Rick Couronne, Investor Relations
T 403-717-5570
E RCouronne@redrockenergy.ca

www.redrockenergy.ca



HIGHLIGHTS

- Light oil play focused on low risk bypassed pay in the Western Canadian Sedimentary Basin
- Phase I: Development includes 15 sections with the potential for 84 targets
- Phase II: Transitions to field size development prospects in the range of 1.48 MMBbls of oil recoverable with potential IP's of 1,600 Bbl/d
- Exploitation development strategy centers around existing well re-completions which confirms reservoir characteristics and lowers offset drilling risk
- Low development costs due to existing infrastructure: wells, pipelines, facilities and roads
- Red Rock Energy Inc. has existing tax pools of 6.5 million
- Current program estimates average net back of \$41.00/Bbl with an average payout of less than 1 year
- Exceptional technical team with over 80 years combined experience

The statements within this information summary may contain forward-looking information including expectations of future production, operating costs, commodity prices, administrative costs, commodity price risk management activity, acquisitions and dispositions, capital spending, access to credit facilities, income taxes, regulatory changes, and other components of cash flow and earnings. The reader is cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the company. These risks include, but are not limited to, the risks associated with the mining industry, commodity prices and exchange rate changes. Industry related risks could include, but are not limited to, operational risks in exploration, development and production, delays or changes in plans, risks associated to the uncertainty of reserve estimates, health and safety risks and the uncertainty of estimates and projections of production, costs and expenses. The reader is cautioned not to place undue reliance on this forward-looking information.

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